



GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI BAPAT

MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.

EMAIL ID: COMPLIANCE@GRETEXBROKING.COM

PHONE: 022 – 6930 8500,

CIN: U65900MH2010PLC289361

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS AT BOARD MEETING ("BM") OF GRETEX SHARE BROKING LIMITED ("THE COMPANY") HELD ON THURSDAY, DECEMBER 14, 2023 AT 11:30 AM AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATIBAPAT MARG, NEAR INDIABULLS, DADAR (W), DELISLE ROAD, MUMBAI 400 013.

APPROVAL AND ADOPTION OF THE DRAFT RED HERRING PROSPECTUS:

The Company vide its Board Resolution dated December 07, 2023 and Shareholders' Resolution dated December 11, 2023 had approved the listing of the Equity Shares of the Company through Initial Public Offer.

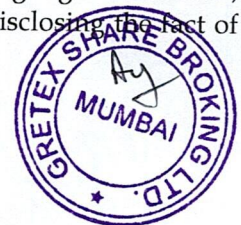
The Chairman informed the Board that as part of the initial public offering process, the Company in consultation with the BRLM has prepared the Draft Red Herring Prospectus ("DRHP") for the purposes of filing it with Securities and Exchange Board of India and Stock Exchanges. Accordingly, the Chairman placed the DRHP before the Board for their approval.

The Board approved the same and passed the following resolutions:

"RESOLVED THAT pursuant to the provisions of the Companies Act, 2013, and the rules made thereunder, as amended, and applicable provisions of the Companies Act, 1956, if any, (collectively "Companies Act") the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, and the Securities and Exchange Board of India (Issue of Capital Disclosure and Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations"), the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulations) Rules, 1957 and any other regulations issued by the Securities and Exchange Board of India ("SEBI"), the draft red herring prospectus (the "DRHP") to be filed with the Securities and Exchange Board of India (SEBI), BSE Limited, National Stock Exchange of India Limited and such other authorities or persons as may be required, in relation to the proposed Initial Public Offering by way of a fresh issue of Equity Shares by the Company (the "Fresh Issue") and/or an offer for sale of Equity Shares by certain shareholders of the Company (the "Selling Shareholders", and such offer for sale, the "Offer for Sale" and together with the Fresh Issue, the "Offer"), such that the amount being raised pursuant to the Fresh Issue for 1,67,81,915 Equity Shares and an Offer for Sale of 30,96,000 Equity Shares or such quantum as may be decided by the Board in accordance with the SEBI ICDR Regulations, which is placed before the Board and initialed by the Chairman for identification, be and is hereby approved and adopted for filing with statutory and regulatory authorities and accordingly, a copy of the DRHP duly signed by all the Directors named therein along with the annexures thereto be delivered to the SEBI and Stock Exchanges for filing thereof."

"RESOLVED FURTHER THAT any Director and/or Company Secretary be and is hereby severally authorised to file the DRHP with SEBI and Stock Exchanges for approval and comply with all other formalities in this regard and/or to upload the DRHP on the website of the Company at <https://gretexbroking.com>.

"RESOLVED FURTHER THAT Mr. Alok Harlalka Chairman and Joint Managing Director, Mr. Arvind Harlalka Managing Director, Mr. Deepak N. Shah Whole Time Director and Chief Financial Officer and Mr. Niket Thakkar Company Secretary and Compliance Officer be and are hereby severally/jointly authorized to issue a public announcement in one English national daily newspaper, one Hindi national daily Jansatta Delhi newspaper and one Navshakti national daily newspaper being the regional language of Marathi, where our Registered Office is located) within two days of filing of DRHP with SEBI disclosing the fact of





GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI BAPAT

MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.

EMAIL ID: COMPLIANCE@GRETEXBROKING.COM

PHONE: 022 – 6930 8500,

CIN: U65900MH2010PLC289361

filing of the DRHP with the SEBI and inviting public to provide their comments to SEBI, Company or the BRLM in respect of the disclosures made in DRHP.”

"RESOLVED FURTHER THAT. Alok Harlalka Chairman and Joint Managing Director, Mr. Arvind Harlalka Managing Director, Mr. Deepak N. Shah Whole Time Director and Chief Financial Officer and Mr. Niket Thakkar Company Secretary and Compliance Officer be and are hereby severally/jointly authorised to do all acts, matters, deeds and things as are necessary and incidental in relation to the approval and adoption of the DRHP, carrying out any further alterations to the DRHP and filing the same with SEBI, BSE Limited, National Stock Exchange of India Limited and such other authorities or persons as may be required and obtaining their approval in relation to the same, issue such certificates and confirmations as may be required, and to do such other things as they may be necessary or desirable in this regard.”

//CERTIFIED TRUE COPY//

For Gretex Share Broking Limited

Arvind Harlalka



Arvind Harlalka
Managing Director

DIN: 00494136

Date: December 14, 2023

Place: Mumbai